

**BellSouth Telephone Concession Plan Litigation  
Questionnaire for Interested Class Members**

**Please provide the following information:**

**Personal Information:**

1. Name: \_\_\_\_\_
2. Address: \_\_\_\_\_  
\_\_\_\_\_
3. Telephone: (        ) \_\_\_\_\_ - \_\_\_\_\_ This is my \_\_\_Home,\_\_\_ Work,\_\_\_ Cell  
(        ) \_\_\_\_\_ - \_\_\_\_\_ This is my \_\_\_Home,\_\_\_ Work,\_\_\_ Cell
4. E-mail: \_\_\_\_\_@\_\_\_\_\_
5. Are you currently married?\_\_\_Yes\_\_\_No.  
(If your spouse was an employee of BellSouth (or one of its predecessors), please have your spouse complete a separate form if he/she is interested.)

**Employment:**

6. What years did you work at BellSouth (or subsidiary)?
7. Name of Bellsouth Company subsidiary and dates of employment for each:
8. Date of retirement: \_\_\_/\_\_\_/\_\_\_\_\_
9. If retired, did you retire with a service or disability pension?  
\_\_\_\_\_Yes      \_\_\_\_\_No

**Residence:**

10. Do you currently live outside the BellSouth Service Area?  
\_\_\_\_\_Yes      \_\_\_\_\_No
11. Do you currently live outside the AT&T local Service Area?  
\_\_\_\_\_Yes      \_\_\_\_\_No

12. Did you reside outside the Bellsouth Service Area when you retired?

\_\_\_\_\_Yes      \_\_\_\_\_No

13. Did you live outside the Bellsouth Service Area while you were employed?

\_\_\_\_\_Yes      \_\_\_\_\_No

**Telephone Usage**

14. Please identify the name of your current telephone provider?

15. Please estimate the amount (in dollars) you spend on the following each month:

(a) Local Telephone Service      \$\_\_\_\_\_

(b) Long Distance      \$\_\_\_\_\_

16. Do you receive a discount from Bellsouth/AT&T on long distance?

**Telephone Concession:**

17. Did you receive the Telephone Concession while employed at Bellsouth?

\_\_\_\_\_Yes      \_\_\_\_\_No

18. Have you received Telephone Concession since you retired from Bellsouth?

\_\_\_\_\_Yes      \_\_\_\_\_No

19. Since retirement, describe the amount of Concession you are eligible to receive (in percentage) and on average (in dollars) do receive for the following on an average month:

	Eligible	Average Amount
(a) Local Telephone Service	_____%	\$_____
(b) Long Distance	_____%	\$_____

**Taxes**

- 20. Were taxes ever withheld from any amount you received for Telephone Concession?:
- 21. Did you receive a 1099?
- 22. Did you report it on income taxes?

**Documents in Your Possession:**

- 23. Do you have any statements showing receipt of Concession?
  
- 24. Do you have any documents relating to the Telephone Concession? (i.e. letters, brochures, retirement guides, benefit booklets describing Telephone Concession)?
  
- 25. Do you have any communication regarding the impact of the BellSouth-AT&T merger on your Telephone Concession or other benefits?

Thank you for taking the time to complete this survey. Please mail or email this survey to

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